



AFRICAN DEVELOPMENT BANK GROUP
GROUPE DE LA BANQUE AFRICAINE
DE DEVELOPPEMENT

The AfDB's Business Opportunities Seminar

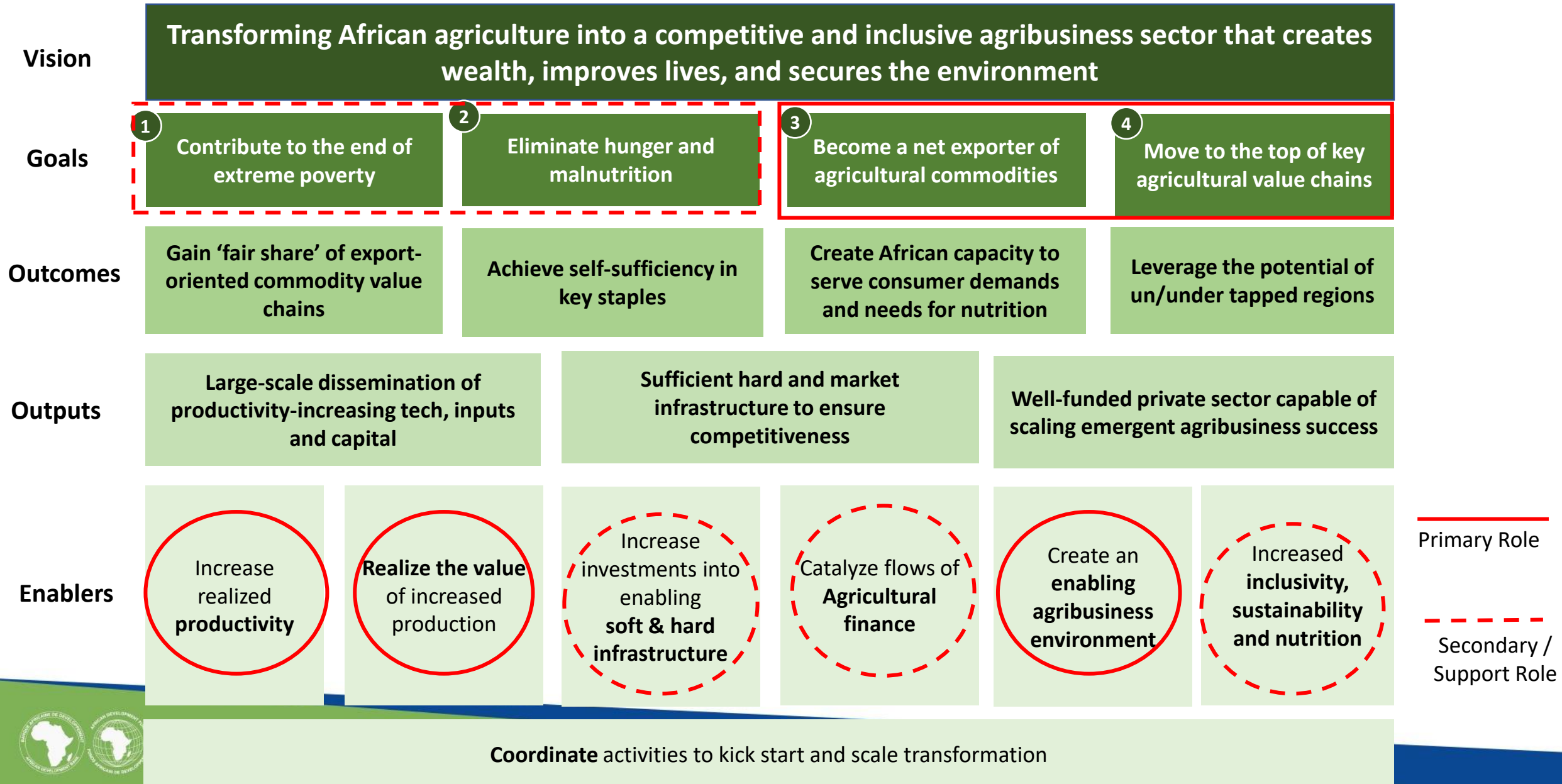
Feed Africa Strategy

Presented by

Atsuko TODA

Agriculture, Human And Social Development

Bank's Feed Africa Strategy



The Feed Africa Interventions

Policy, Financing, Infrastructure, Enabling environment, Partnership



Input Suppliers

Primary Production

Aggregation & First Level Processing

Secondary Processing

Distribution & Marketing



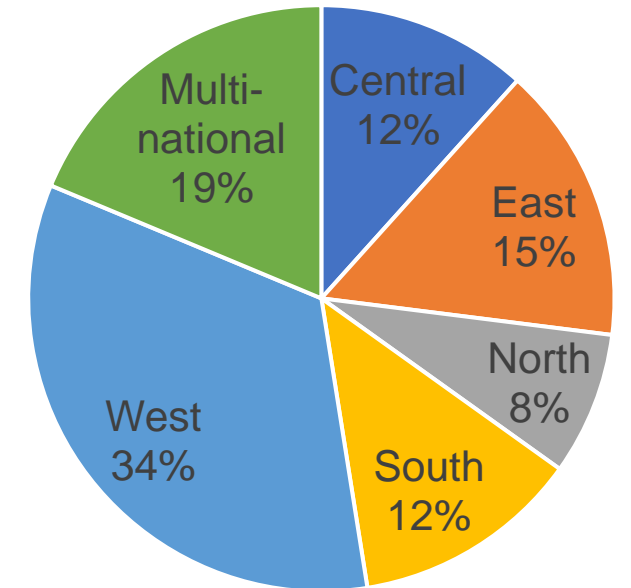
SAPZ

Feed Africa Active Portfolio Overview

□ **300 operations**, including multinationals worth more than **UA 4.6 BN**

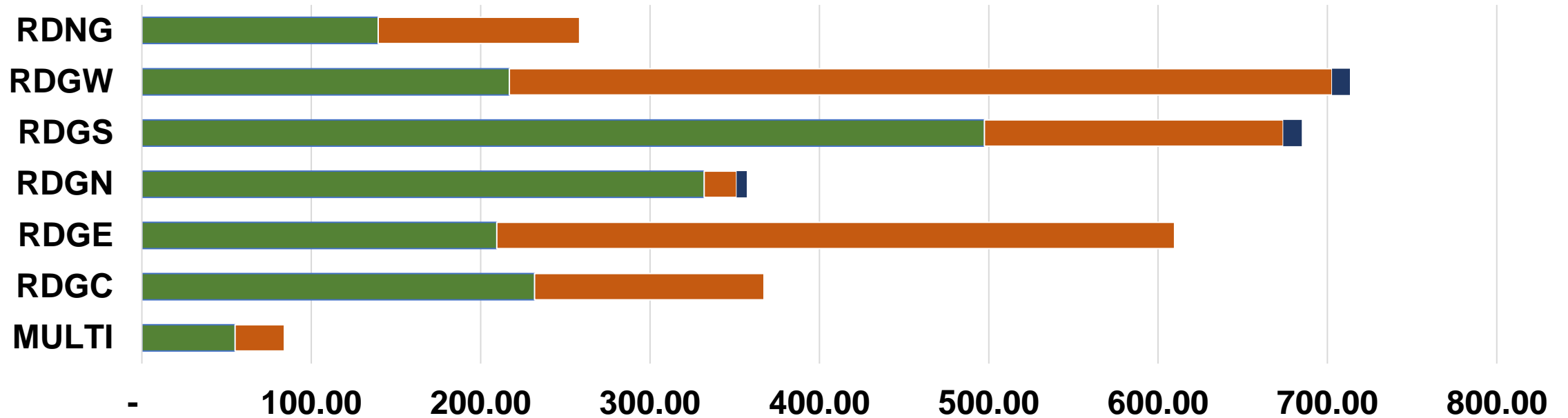
| Region | # Operations | Average Age | Approved Amount (million UA) | Key Value Chains |
|--------------|--------------|-------------|------------------------------|---|
| Central | 24 | 3 years | 542.76 | Maize, oil palm, cassava, livestock, fisheries and aquaculture, legumes cowpea, rice, horticulture |
| East | 34 | 3 years | 713.14 | Maize, rice, wheat, horticulture, livestock, cereals and legumes, soybean, fisheries |
| North | 15 | 3.5 years | 367.07 | Beans, rice, wheat, banana, potatoes, horticulture, |
| South | 50 | 3 years | 586.19 | Maize, cassava, rice, soybean, livestock, fisheries |
| West | 104 | 4 years | 1,572.69 | Maize, millet, sorghum, rice, horticulture, cocoa, cassava, fisheries, livestock, soybean, poultry, cowpea, bananas |
| Multi | 73 | 3 years | 870.37 | |
| Total | 300 | | 4,652.20 | |

Agriculture Portfolio Breakdown by Regions (million UA)



■ Central ■ East ■ North
■ South ■ West ■ Multinational

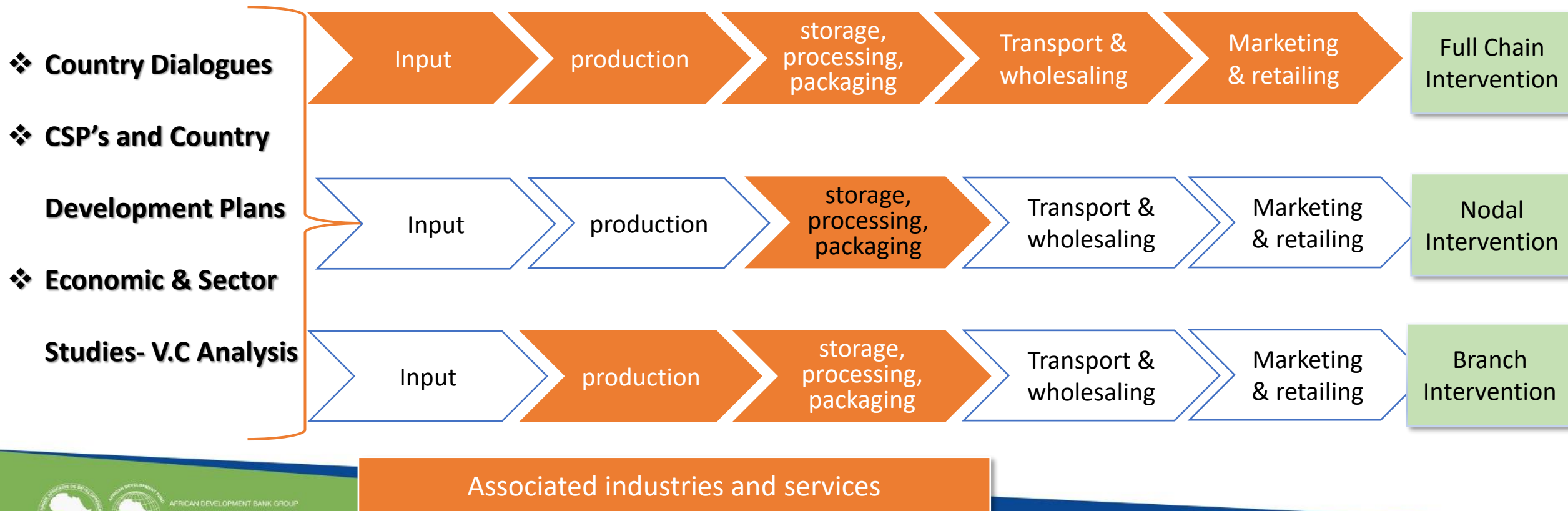
Portfolio Value and Source of Finance



| | MULTI | RDGC | RDGE | RDGN | RDGS | RDGW | RDNG |
|-------|-------|--------|--------|--------|--------|--------|--------|
| ■ ADB | 55.03 | 231.79 | 209.49 | 331.93 | 497.43 | 216.93 | 139.50 |
| ■ ADF | 29.00 | 135.51 | 400.28 | 19.14 | 176.44 | 485.81 | 118.92 |
| ■ NTF | - | - | - | 6.00 | 11.00 | 10.49 | - |

Bank's Approach to AVCD Intervention

(elements of the value chain supported in each approach are colored in orange)



Case Study 1

- **Community Agriculture Infrastructure Improvement Project**
- **Country:** Republic of Uganda
- **Project Amount:** USD 36.5 million
- **Objective:** To enhance farmers' access to markets and attract competitive prices through the improvement of rural infrastructure.
- Reduce post-harvest losses.
- Enhance access to social infrastructure, hospitals.
- **Outcome:**
 - Constructed 4,680km community access roads;
 - Constructed 77 rural markets facility.
 - Increased farm gate prices for major Agro-products.



Case Study 2

- **TAAT-S - Large Scale Cultivation of Maize and Soybean**
- **Country:** Republic of Ghana
- **Project Amount:** USD 56.5 million
- **Objective:** Tapping the Potential of Africa Savannahs for Agricultural Transformation.
- **Beneficiaries:** 50,000 farmers, 50% being women.
- **Outcome:**
 - Develop 20,000 hectares of commercial maize and soybean production under conservation agriculture;
 - Increase raw material for poultry feed production.
 - Production of at least 25million broilers per annum.
 - Reducing importation of maize, soybean and broilers.
 - Create jobs for women and youth in entrepreneurship and mentorship programs.



Commercial farm in Northern Ghana



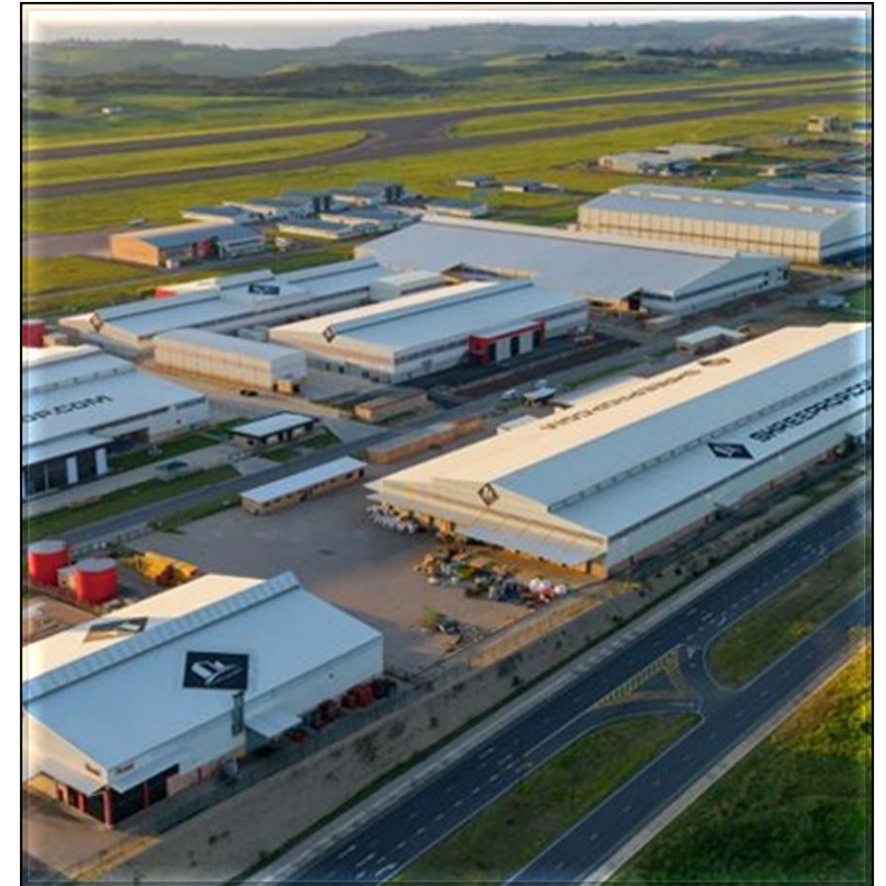
Native Savannah – Northern Ghana

AVCD Projects Under Implementation & Pipeline 2021 - 2023

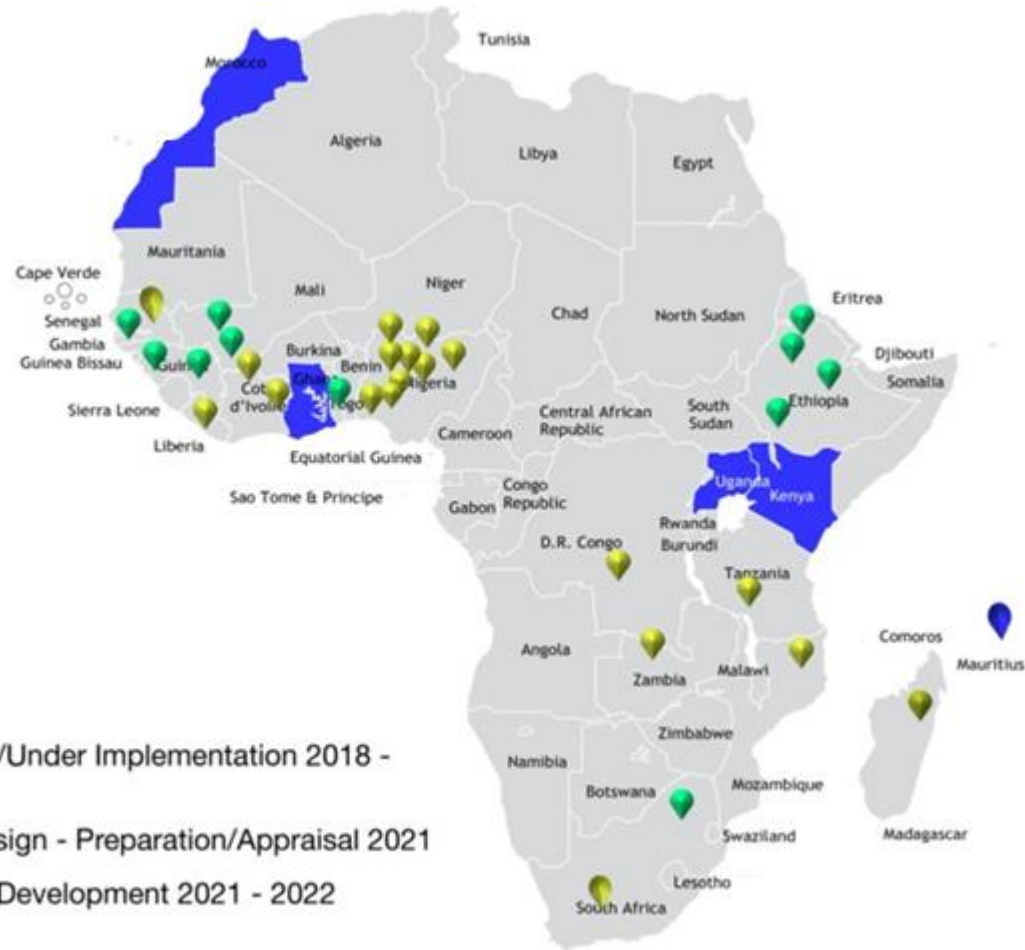
| Project | Country | Amount (million UA) |
|--|-----------------------|------------------------|
| <u>Under Implementation</u> | | |
| Community Agriculture Infrastructure Improvement Project | Uganda | 25.36 |
| TAAT-S – Large-scale Cultivation of Maize and Soybean | Ghana | 39.26 |
| Markets and Agricultural Trade Improvement Programme – Project 1 (Matip-1) | Uganda | 51.60 |
| The Rice Value Chain Transformation Programme (RVCTP) | Gambia | 5.35 |
| Tanzania Initiative for Preventing Aflatoxin Contamination (TANIPAC) | Tanzania | 17.58 |
| Sierra Leone Agro-Cluster Development | Sierra Leone | 17.37 |
| Food Security Support Project in Louga, Matam and Kaffrine Regions– Project 1 | Senegal | 24.53 |
| <u>Pipeline 2021 - 2023</u> | | |
| Agriculture Value Chain and Youth Empowerment Project | Lesotho | 10 |
| Projet de Développement intégré des chaines de valeurs agricoles Maïs, Soja élevage et résilience au Burkina Faso (PIMSER) | Burkina Faso | 28 |
| Projet de Développement Intégral Chaîne de Valeur Mais, Soja, Vollaile (PRODICVA) | Gabon | 40 |
| Integrated Livestock Value Chain and Agro-Processing Project | Namibia | 100 |
| Programme De Renforcement De La Résilience a L' Insécurité Alimentaire Et Nutritionnelle Au Sahel (P2RS) - Phase 2 | Multinational RDGW | 95 |
| Programme for Integrated Development and Adaptation to Climate Change in the Ruzizi Basin | Multinational RDGE | 100 |
| Rice Value Chain Development Project | Zambia | 20 |

SAPZ: A Flagship of the Feed Africa Strategy

- Increase food production efficiency and capacity in value addition to agriculture.
-
- Create employment by promoting investments in agro-industry & agribusiness.
- Build Capacity, Skills and Entrepreneurship for inclusive agro-industrial development in regional member countries.
- Promote local, regional and international trade.



Special Agro-Industrial Processing Zones – Footprints in 18 RMCs



| Countries | Regions |
|------------------------------|--|
| Mali | Koulikoro, Bamako |
| Senegal | Casamance, Centre region |
| Guinea | Boke, Kankan |
| Ethiopia | Tigray, Oromia, Amhara, SNNP |
| Togo | Kara |
| Cote d'Ivoire | Belier Region, Poro Region |
| Madagascar | Sud Ouest, Malgache |
| Liberia | Buchanan |
| Nigeria | Kano, Kaduna, Ogun, Lagos, Oyo, FCT, Kogi, Kwara |
| Democratic Republic of Congo | Ngandajika |
| Tanzania | Lake District |
| Mozambique | Pemba-Lichinga Corridor |
| Mauritius | Port Louis |
| South Africa | Gauteng Province, Western Cape Prov. |
| Zambia | Copper Belt Province |

SAPZ - Under Implementation & Pipeline 2021 - 2023

| Project | Country | Amount (million UA) |
|--|------------------------------|------------------------|
| Under Implementation | | |
| Integrated Agro-Industrial Development Project | Ethiopia | 54.4 |
| Projet De Pole Agro-Industriel De Belier | Cote d'Ivoire | 79.0 |
| Project De Zone De Transformation Agro-Industrielle Du Sud | Senegal | 57.14 |
| Projet De Transformation Agro Alimentaire Au Togo | Togo | 33.45 |
| Programme De Development Du Pole Agro-Industrielle Dans Le Region De Kolikoro | Mali | 14.43 |
| SAPZ Development Programme (PDZTA – BK) | Guinea | 20.68 |
| Projet De Zone De Transformation Agro-Industrielle Dans Le Sud-Ouest (PTASO) | Madagascar | 19.73 |
| Pipeline 2021 - 2023 | | |
| Special Agro-Industrial Processing Zones Program | Nigeria | 275 |
| Productivity Enhancement Support To the Integrated Agro Industrial Parks & Youth Employment | Ethiopia | 81.94 |
| Projet Pole Agro-Industriel Dans Le Nord | Cote d'Ivoire | 61.36 |
| Projet De Zone De Transformation Agro-Industrielle Du Centre | Senegal | 111.5 |
| Programme De Developpement De La Zone Special De Transfomation Agro-Industrielle De Ngandajika | Democratic Republic of Congo | 50 |
| Special Agro-Industrial Zone Buchanan | Liberia | 11.5 |
| Pemba-Lichinga Integrated LIHINAG Agro-Industrial Development Corridor | Mozambique | 59.55 |
| Tanzania Special Agro-Industrial Processing Zone | Tanzania | 35 |

Recent Achievements with Private Sector Investments

A 7-year USD 600 medium term receivables backed loan to a cocoa corporate in Ghana to finance key components of its Productivity Enhancement Program (PEP)



Ghana Cocoa Board
Poised to Maintain Premium Quality Cocoa

A Partial Credit Guarantee (“PCG”) of up to EUR 100 million with a 10-year tenor to catalyze the deployment of European pension and asset management funds into Africa’s agriculture sector.



A 7-year senior loan of up to USD 75 million to finance part of the long-term investment program of a corporate entity in Sudan. The first NSO operation in the country.



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THANK YOU

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